

27 April 2026

Ad-hoc announcement

Disclosure of inside information pursuant to Article 17 of Regulation (EU) No 596/2014

electrovac AG sets final offer price for its initial public offering at EUR 7.80 per share

Salzweg (Germany), 27 April 2026 – electrovac AG (“**Company**”), a specialist in hermetic glass-to-metal enclosures for the protection of safety- and system-critical electronics, has set the final offer price for its initial public offering at EUR 7.80 per share.

A total of 4,416,000 shares in the Company were placed as part of the offer, comprising 3,840,000 new shares from a cash capital increase (the “**New Shares**”), and 576,000 existing shares from the holdings of Electrovac Holding AG in connection with an over-allotment option (the “**Over-allotment Shares**”, and together with the New Shares, the “**Offered Shares**”).

The total placement volume amounts to EUR 34.4 million, assuming full exercise of the greenshoe option. The planned capital increase has been fully placed, thereby providing the Company with gross proceeds of approximately EUR 30.0 million for the expansion of its international production capacities. Based on the final offer price, the Company’s market capitalisation will amount to approximately EUR 125 million.

If the greenshoe option is exercised in full, the Company’s free float will amount to approximately 28%. Trading in the Company’s shares on the regulated market (Prime Standard) of the Frankfurt Stock Exchange is expected to commence on 30 April 2026 under the trading symbol “EVAC” and the ISIN DE000A420ZL4. Delivery of the Offered Shares against payment of the Offer Price is expected to take place on 30 April 2026.

BankM AG and B. Metzler seel. Sohn & Co. Aktiengesellschaft acted as Joint Global Coordinators in connection with the Offer.

The total allocation for retail investors who placed subscription orders via DirectPlace® or the subscription tool on the Company’s website amounts to approximately 400,000 Offered Shares. Subscription orders from retail investors were allocated in full, although orders for fewer than 100 shares via DirectPlace® and fewer than 250 shares via the subscription tool were not fulfilled. The “Principles for the Allocation of Share Issues to Retail Investors” published by the Stock Exchange Experts’ Commission on 7 June 2000 were observed.

The Management Board
Salzweg, 27 April 2026

Contact

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ISIN DE DE000A420ZL4

Stock exchange: Frankfurt Stock Exchange, regulated market (Prime Standard)

Disclaimer

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In member states of the European Economic Area (“EEA”) (other than Germany), this announcement is only addressed to and directed at persons who are “qualified investors” within the meaning of Article 2(e) of the Prospectus Regulation; to fewer than 150 natural or legal persons per EEA member state (other than “qualified investors” within the meaning of Article 2(e) of the Prospectus Regulation) subject to obtaining the prior consent of the Banks; or in any other circumstances falling within Article 1 (4) of the Prospectus Regulation.

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This announcement does not purport to contain all information required to evaluate the Company and/or its financial position and, in particular, is subject to amendment, revision, verification, correction, completion and updating in its entirety.

None of the Company, Electrovac Holding AG (the “Selling Shareholder”), BankM AG and B. Metzler seel. Sohn & Co. Aktiengesellschaft (together the “Banks”, and together with the Company and the Selling Shareholder, the “Persons”), or any of the respective directors, officers, personally liable partners, employees, agents, affiliates, shareholders or advisers of such Persons (the “Representatives”) may notify you of changes nor is under an obligation to update or keep current the announcement or to provide the recipient thereof with access to any additional information that may arise in connection with it, save for the making of such disclosures as are required by mandatory provisions of law. This announcement does not constitute investment, legal, accounting, regulatory, taxation or other advice. No person is authorized to give any information or to make any representation not contained in and not consistent with the announcement and, if given or made, such information or representation must not be relied upon as having been authorized by or on behalf of the Company, the Selling Shareholder or any Bank.

This announcement may contain forward looking statements. These forward looking statements can be identified by the use of forward looking terminology, including the terms “plans,” “targets,” “aims,” “continues,” “believes,” “estimates,” “anticipates,” “expects,” “intends,” “may,” “will” or “should” or, in each case, their negative, or other variations or comparable terminology. These forward looking statements include all matters that are not historical facts. They appear in a number of places throughout this announcement and include statements regarding the electrovac Group’s intentions, beliefs or current expectations concerning, among other things, its prospects, growth, strategies and the industry in which the electrovac Group operates. By their nature, forward looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. You are cautioned that forward looking statements are not guarantees of future performance, results and events and that the development of the electrovac Group’s prospects, growth, strategies and the industry in which the electrovac Group operates as well as actual events may differ materially from those made in or suggested by the forward looking statements contained in this announcement. In addition, even if the development

of the electrovac Group's prospects, growth, strategies and the industry in which it operates and future events are consistent with the forward looking statements contained in this announcement, those developments may not be indicative of the electrovac Group's results, liquidity or financial position or of results or developments in subsequent periods not covered by this announcement. Nothing that is contained in this announcement constitutes or should be treated as an admission concerning the financial position of the Company and/or the electrovac Group. Growth rates shown in this announcement are not necessarily indicative of our future performance. Each of the Company, the Banks and their respective Representatives expressly disclaims any obligation or undertaking to update, review or revise any forward-looking statement contained in this announcement whether as a result of new information, future developments or otherwise.

Certain information contained in this announcement on the market environment, market developments, market and economic growth rates, market trends and competition in the markets in which the electrovac Group operates is based on the Company's assessments and estimates. These assessments and estimates are, in turn, based in part on internal market observations and on various third-party studies or estimates that are also primarily based on data or figures from publicly available sources, but which may also be based on non-public data or figures. Neither the Company nor the Banks have independently verified the market data and other information on which third parties have based their studies or the external sources on which the Company's own estimates are based or make any representation or give any warranty as to the accuracy or completeness of such information, which is subject to change without notice. Each of the Company and the Banks expressly disclaims any responsibility for, or liability in respect of such information. Certain information included in this announcement is taken or derived from third-party market studies or reports. The information from third-party sources that is cited here has been reproduced accurately. As far as the Company is aware and is able to ascertain from information published by such third parties, no facts have been omitted that would render the reproduced information, included in this announcement, inaccurate or misleading. The fact that information from the third-party sources has been included in the announcement should not be considered as a recommendation by the relevant third parties to invest in, purchase, or take any other action with respect to, the Offering (as defined below), and prospective investors should not place undue reliance on such information. Prospective investors are advised to consider the industry and market data contained in this announcement with caution. Industry and market data is usually based on certain assumptions and expectations at the time of preparation of the relevant data which may turn out not to be accurate or appropriate, and the underlying methodology is inherently predictive and speculative. Industry and market data is typically partially based on other industry publications as well as market research, which itself is based on sampling and subjective judgments by both the researchers and the respondents, including judgments about what types of products and transactions should be included in the relevant market. Accordingly, publications containing industry and market data generally state that the information contained therein is believed to be accurate but that no representation or warranty is made by the third-party provider as to the accuracy or completeness of such information or that any projections or estimates will be realized.

The information contained in this announcement does not purport to be comprehensive and has not been subject to any independent audit or review. This announcement contains certain supplemental or alternative measures of operating and financial performance that are not calculated in accordance with the International Financial Reporting Standards as adopted by the European Union ("IFRS") or the German Commercial Code ("Handelsgesetzbuch") and German generally accepted accounting principles, and which would be considered non-IFRS/non-GAAP financial measures. These non-IFRS/non-GAAP financial measures may not be comparable to similarly titled measures presented by other companies nor should they be construed as an alternative to

other financial measures that are computed in accordance with IFRS or other generally accepted accounting principles. There are material limitations associated with the use of such measures. You are cautioned not to place undue reliance on any non-IFRS/non-GAAP financial measures and ratios included herein.

Certain figures, including financial and market data, contained in this announcement have been rounded and the relevant sums may not add up to 100% due to rounding.

The Banks are acting exclusively for the Company and the Selling Shareholder and no one else in connection with the planned offering of shares of the Company (the "Offering"). They will not regard any other person as their respective clients in relation to the Offering and will not be responsible to anyone other than the Company and the Selling Shareholder for providing the protections afforded to their respective clients, nor for providing advice in relation to the Offering, the contents of this announcement or any transaction, arrangement or other matter referred to herein.

In connection with the Offering, the Banks and any of their affiliates, acting as investors for their own accounts, may subscribe for or purchase securities of the Company and in that capacity may retain, purchase, sell, offer to sell or otherwise deal for their own accounts in such securities and other securities of the Company or related investments in connection with the Offering or otherwise. Accordingly, references in the prospectus, once published, to the securities being issued, offered, subscribed, acquired, placed or otherwise dealt in should be read as including any issue or offer to, or subscription, acquisition, placing or dealing by the Banks and any of their affiliates acting as investors for their own accounts. In addition, certain of the Banks or their respective affiliates may enter into financing arrangements (including swaps or contracts for differences) with investors in connection with which such Banks (or their affiliates) may from time to time acquire, hold or dispose of the Company's shares. The Banks do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligations to do so.

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The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed by any person for any purpose on the information contained in this announcement or its accuracy, fairness or completeness.

The date of the admission to trading of shares of the Company on the regulated market segment (regulierter Markt) of the Frankfurt Stock Exchange (Frankfurter Wertpapierbörse) with simultaneous admission to the sub-segment of the regulated market with additional post-admission obligations (Prime Standard) of the Frankfurt Stock Exchange (Frankfurter Wertpapierbörse) (together, the "Admission") may be influenced by things such as market conditions. There is no guarantee that admission will occur and no financial decision should be based on the intentions of the Company in relation to Admission at this stage. Acquiring investments to which this announcement relates may expose an investor to a significant risk of losing all of the amount invested. Persons considering making such investments should consult an authorized person specializing in advising on such investments. This announcement does not constitute a recommendation concerning the

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