QUARTERLY STATEMENT **Q1 2026/2027**

April 1, to June 30, 2026

THE ART OF

HERMETIC PACKAGES

Defense/Aerospace

Personal Safety

Mobility & Industry

STRONG START TO FISCAL YEAR 2026/2027

Revenue rose by 12.0% to EUR 31.5 million, while EBIT increased by 11.0% to EUR 3.2 million.

“We started the 2026/2027 fiscal year with a clearly positive earnings trend and a strong order backlog. The Aerospace & Defense and Industrials segments, in particular, recorded high order intake and the book-to-bill ratio of 2.30 is well above revenue levels. This continues the positive trend from the previous fiscal year. At the same time, thanks to our successful initial public offering in April 2026, we are well-positioned to open a new chapter for the electrovac Group and to consistently pursue our growth strategy.”

Dieter Thumfart
CEO of electrovac AG

KEY FIGURES AT A GLANCE

Financial position and results of operations

(in EUR million)	Q1 2026/2027	Q1 2025/2026
Revenue	31.5	28.1
EBIT	3.2	2.8
Adjusted EBIT[1]	5.4	2.8
Operating cash flow	-0.7	0.6
Adjusted operating cash flow[1]	1.5	0.6
Cash flow from investing activities	-1.7	-0.4

Net assets

(in EUR million)	June 30, 2026	March 31, 2026
Total assets	120.2	93.8
Equity	82.0	51.7
Equity ration (in %)	68.2	55.1
Cash and cash equivalents	25.8	2.1
Employees (number. average)[2]	557	545

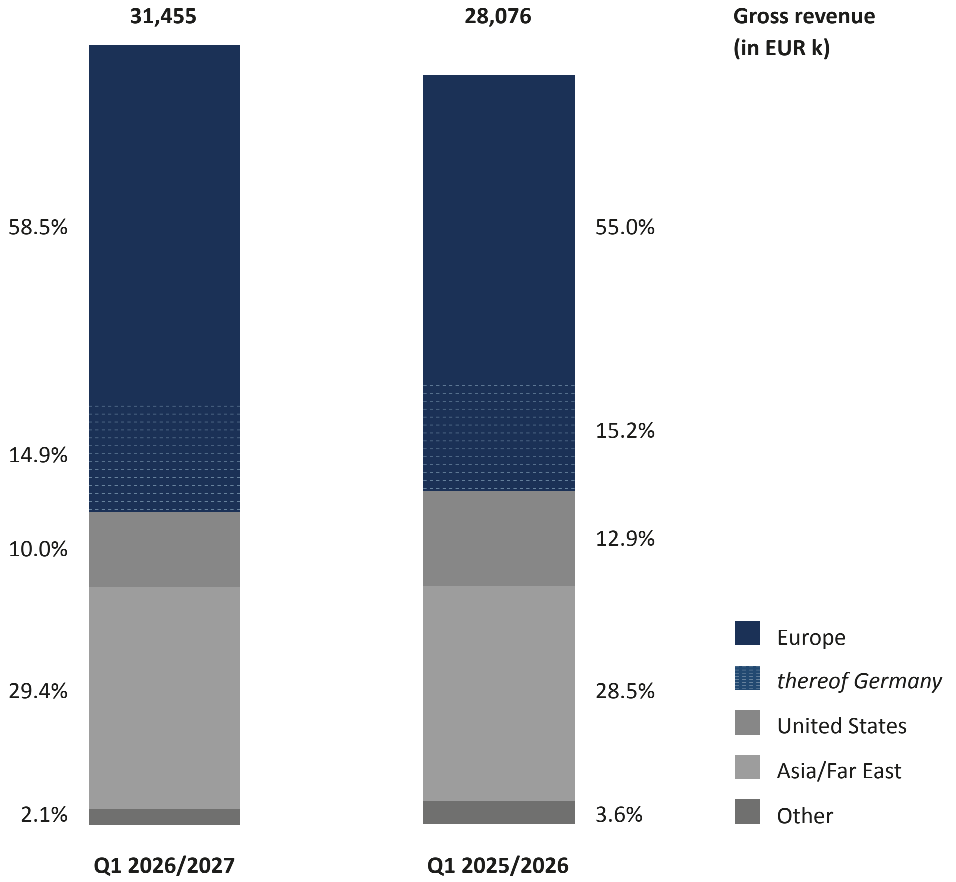
1 Adjusted for one-time IPO costs
2 full-time equivalents, including temporary staff

Earnings, financial position, and assets and liabilities

- Revenue developed as planned in the first quarter of fiscal year 2026/2027, rising by 12.0% to EUR 31.5 million (previous year: EUR 28.1 million).
- EBIT also showed positive growth, increasing by 11.0% to EUR 3.2 million (previous year: EUR 2.8 million). EBIT, adjusted for one-time IPO costs, nearly doubled to EUR 5.4 million. This was primarily driven by improved operating performance combined with a stable cost-of-materials ratio and a less pronounced increase in fixed costs.
- The trend in other income and expenses is primarily driven by foreign exchange gains and losses.
- Since April 30, 2026, electrovac AG has been listed on the Regulated Market (Prime Standard) of the Frankfurt Stock Exchange.
- The initial public offering generated gross proceeds of EUR 29.95 million for the company, significantly improving its equity base and liquidity.
- Cash and cash equivalents increased significantly as of the reporting date to EUR 25.8 million (March 31, 2026: EUR 2.1 million).
- The equity ratio as of June 30, 2026, was 68.2% (March 31, 2026: 55.1%).
- Operating cash flow—adjusted for IPO costs—amounted to EUR 1.5 million (previous year: EUR 0.6 million). Cash flow from investing activities developed as planned at EUR -1.7 million and reflects investments in the expansion of international production capacity.

REVENUE BREAKDOWN BY ECONOMIC REGION

for the period from April 1, 2026, to June 30, 2026



Other

- Continuity on the Management Board: The Supervisory Board of electrovac AG has extended CEO Dieter Thumfart's contract through March 31, 2031.

- Forecast for the full year 2026/2027 confirmed: For the full year, the electrovac Group expects revenue between EUR 120 million and EUR 130 million and EBIT between EUR 11.0 million and EUR 12.0 million. Adjusted for IPO costs, the EBIT forecast ranges from EUR 13.0 millionto EUR 14.0 million.

INCOME STATEMENT

for the period from April 1, 2026, to June 30, 2026

(in EUR k)	**Q1 2026/2027**	Q1 2025/2026
1. Revenue	31,455	28,076
2. Cost of sales	-23,555	-22,358
3. Gross profit on revenue	**7,901**	**5,718**
4. Selling expenses	-1,043	-1,041
5. Administrative expenses	-1,462	-1,182
6. Research and development expenses	-332	-282
7. Other income and expenses	357	-376
8. Adjusted EBIT	**5,422**	**2,837**
9. IPO costs	-2,272	0
10. EBIT	**3,150**	**2,837**
11. Financial result	-433	-422
12. Profit before tax	**2,717**	**2,415**
13. Income tax	-1,022	-535
14. Consolidated net profit	**1,696**	**1,880**

Earnings per share (basic/diluted) in EUR	0.11	0.12
thereof electrovac AG shareholders	0.11	0.12

CONSOLIDATED BALANCE SHEET

as of June 30, 2026

ASSETS	June 30, 2026 EUR k	March 31, 2026 EUR k
Non-current assets		
Property, plant, and equipment	24,496	23,716
Goodwill	7,735	7,735
Intangible assets	2,377	2,453
Right-of-use assets	5,802	6,076
Non-current financial assets	138	139
Investment property	827	845
Deferred tax assets	691	153
	42,066	41,116
Current assets		
Inventories	37,108	35,910
Trade receivables	13,144	11,240
Current other reveivables and assets	2,073	3,367
Cash and cash equivalents	25,777	2,119
	78,101	**52,637**
Total assets	**120,168**	**93,753**

EQUITY AND LIABILITIES	June 30, 2026 EUR k	March 31, 2026 EUR k
Equity		
Subscribed capital	16,000	12,160
Capital reserve	42,088	17,355
Other revenues	-316	-322
Net retained profit	24,187	22,492
	81,959	**51,684**
Non-current liabilities		
Non-current financial liabilities	5,000	5,267
Non-current lease liabilities	7,769	8,097
Non-current employee-related provisions	2,170	2,146
Deferred tax liabilities	195	262
	15,134	**15,772**
Current liabilities		
Current financial liabilities	6,459	7,853
Current lease liabilities	1,513	1,513
Current other provisions	706	706
Trade payables	4,711	6,652
Income tax liabilities	2,367	1,703
Other current liabilities	7,319	7,871
	23,075	**26,296**
Total equity and liabilities	**120,168**	**93,753**

FINANCIAL CALENDAR 2026/2027

Important dates for shareholders and analysts

October 28, 2026
Annual General Meeting 2026

End of November 2026
Publication of the Half-Year Financial Report 2026/2027

November, 23/24 2026
German Equity Forum (Deutsches Eigenkapitalforum), Frankfurt

Mid-February 2027
Publication of the Q3 2026/2027 Quarterly Statement

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IMAGE CREDITS

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